

# Operating System Security

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# Introduction

Programs may be **vulnerable** and have security **weaknesses**

**Operating system security** aims at providing **adequate security** guarantees even in presence of vulnerabilities/weaknesses

**Idea:** security as a **hardening** process

# Hardening measures

Australian Signals Directorate  
(ASD)

**White-list** approved applications

**Patch** third-party applications

Patch operating system  
vulnerabilities, use **latest versions**

Restrict **administrative privileges**

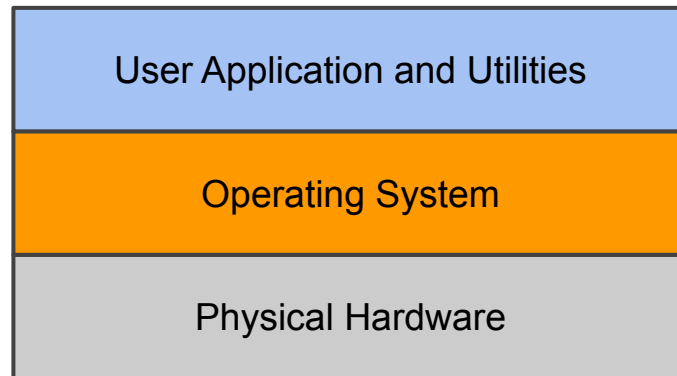
⇒ assist in creating a  
**defence-in-depth system**

# Security layers

**Physical hardware:** the actual **device**

**Operating system:** privileged **kernel** code, **APIs**, **services**, interacting with the physical hardware

**User applications and utilities:** user **programs** interacting with the operating system APIs and services



⇒ Attacks from “below” if layers are not **hardened** so to provide *appropriate security services*

# OS security

1. System security planning
2. Installation
3. Trusted code and patching
4. Unnecessary services
5. Access control
6. Additional security controls
7. Application security
8. Logging
9. Backup

# System security planning

**Aim:** maximise **security** while minimizing **costs**

**When:** from the very **beginning** of deployment (“retrofitting” is difficult and expensive)

**Planning** based on:

- **purpose** of system, information **type**, security **requirements**
- categories of **users**
- how users **authenticate**
- how **access** is managed
- what access to **other hosts** (and how it is managed)
- who **administer** the system and how (remotely vs. locally)
- what additional security mechanisms are necessary. Ex. **firewalls, anti-virus, logging, ...**

# Installation

**Installation:** ideally done in an isolated environment with **no incoming** connections

- system might be **vulnerable** in this phase
- **hardening** is done **after** installation

**Outgoing connections** only towards the necessary (verified) sites

**Secure boot:** prevent changes in BIOS and limit the boot media to the **trusted** ones

- prevent **malicious hypervisors**
- prevent trivial **bypass** of access control (e.g. boot from external drive to access filesystem)

**Cryptographic file systems** add a protection layer to stored data

# Trusted code and patching

**Device drivers:** programs with kernel level privileges should be installed with **care**, especially when third party

- might be used to install **malware**

**Blue Pill rootkit** installed through a **rogue device driver** and run a “thin” hypervisor under Windows Vista

**Stuxnet** installed **rogue drivers** digitally signed using stolen keys

**System should be up to date** with all **security patches** installed (one of the ASD hardening measures)



Updates can **introduce instability** so, in systems with **critical availability constraints**, automatic updates are turned off

⇒ For these systems patches should be timely **tested and applied**



# Unnecessary services and access control

**Remove unnecessary software:** if fewer software packages are available, then the risk of vulnerability is reduced

Balance **security** and **usability**

**Not installing** is better than **removing** or **disabling**: removing does not eliminate everything, attacker might re-enable disabled software

**Access control:** all modern systems implement **DAC** and, in some cases, **RBAC** or **MAC**

ASD hardening measures suggest to restrict **administrative privileges**

- only **few users**
- use administrative privileges only **when necessary** and **log** any administrative action

# Additional security controls

**Anti-virus:** traditionally on **Windows** systems (preferred target for attackers). Smartphones are more and more targeted

**Host-based firewalls, IDS:** improve security by filtering **connections** to ports, **blocking** usage of ports by (malicious) processes, monitoring **traffic** and file **integrity**

**Whitelisting applications:** limiting programs to the whitelisted ones so to prevent execution of **malware** (one of the ASD hardening measures)

**NOTE:** Not all organizations or all systems will be sufficiently **predictable** to suit this type of control

**Security testing:** tools to scan for vulnerabilities / weak configurations

# Application security

## Default data, scripts, or user

**accounts**: should be reviewed, and only retained if required, and suitably **secured**

**Example**: Web servers often include a number of example scripts, quite a few of which are known to be **insecure**; should be removed unless needed and secured

**Access rights**: apply **minimum privilege**

**Example**: a Web server should **not** have **write access** to (most of) the web application files

⇒ In case of a vulnerability, the attacker should not be able to **deface** the web application by adding malicious content

# Logging

**Logging** informs about bad things that **already happened**

Crucial for correct **remediation** and **recovery**

**What is logged** is part of the initial **security planning** phase, depends on

- security requirements
- information sensitivity

**Log rotation:** logs easily become very large. It is necessary to **compress**, **archive** or **delete** them, once they become too old or too big

**Automated vs. manual analysis:** manual analysis of big logs is **hard and unreliable**. Automated analysis (e.g. performed by **IDSs**) is preferred to **spot** abnormal activity that can be manually inspected

# Backup

**Backup:** making copies of data at regular intervals, allowing the **recovery** of lost or corrupted data over relatively **short time** periods

**Archive:** retaining **copies** of data over extended periods of time, in order to meet **legal** and **operational requirements** to access past data

⇒ often linked and managed **together**

**Online vs. offline:** online backup is easier and cheaper but in case of attack backups/archives might also be **destroyed**

**Example:** *Distribute.IT* Australian ISP hacked in 2011, **all backups lost**

**Local vs. remote:** in case of **calamity** (fire, flood, ...) local backups would be destroyed

# Case studies

1. Linux/Unix
2. Windows

# Linux/Unix (1)

**System should be up to date:** Various automatic tools such as [yum](#), [YaST](#), [apt](#), [apk](#), ...

**Application/service configuration:**

Usually in /etc folder and in hidden “dot” files such as .bashrc

**Permissions:** rwx permissions, ACLs, capabilities, as discussed in the [access control lab](#)

**User accounts:** info in /etc/passwd, /etc/shadow, /etc/group.

Authentication through **PAM**  
(pluggable authentication module)

**Users:** remove unnecessary users, disable login if not necessary

**SUID root** programs should be limited. SGID to a privileged group with appropriate permissions is preferred

# Linux/Unix (2)

**Remote access:** tcp wrapper enforces hostname-based **access control** using `/etc/hosts.allow` and `/etc/hosts.deny`  
netfilter and similar tools (e.g. pf in BSD Unix) allow for host-based **firewalling**

**Logs:** Typically through `syslogd`.  
`logrotate` can be configured to rotate any logs on the system

**chroot jail:** used to set the root directory of a service so that the rest of the filesystem is not accessible

**Example:** `/srv/ftp/public`, so that `/srv/ftp/public/etc/myconfigfile` appears as `/etc/myconfigfile`

**Note:** root can break out the jail

**Security testing:** tools such as Nessus, Tripwire, metasploit and nmap (free)



# Linux/Unix (3)

**Mandatory Access Control**: allows for centralized policies that cannot be changed by users (even root)

**Example**: a vulnerability in a SUID root service would not give full access to the host. MAC would restrict access to the necessary resources

⇒ Configuration can be complex!

**AppArmor** and **SELinux** are popular examples of **MAC implementations** in Linux systems

They are usually shipped with a policy only restricting **crucial system processes** and using standard DAC for any other program

👎 **partial** MAC implementation

👍 more **usable**

# Windows (1)

## **System should be up to date:**

Windows update

## **Application/service configuration:**

centralized in the **Registry**, a database of keys and values

**Permissions:** **ACLs** grant access to **SID** (Security ID) referring to a user or a group. **MAC** for **integrity** (writing): subject's integrity higher than object's

**User accounts:** **SAM** (Security Account Manager), centralized through **Active Directory**, based on LDAP (Lightweight Directory Access Protocol)

**Deny:** it is possible to deny specific accesses to users or groups

**System wide privileges:** for backup, change time, ... should be granted with care

# Windows (2)

**Extra security controls:** prevalence of **malware** requires anti-virus solutions (many commercial products available)

**Least privilege:** administrative rights only use them when required through the User Account Control (**UAC**). **Low Privilege Service Accounts** that may be used for long-lived service processes

**Encrypting File System (EFS):** protects against attackers with physical access to computers

**Network shares:** additional security and granularity.

**Example:** hide any objects that a user is not permitted to read

**Security testing:** tools such as Nessus, Tripwire, metasploit and nmap (free)

# Virtualization

**hypervisor:** software between the hardware and the **Virtual Machines (VMs)**, acts as a resource broker

Provides **abstractions** of all physical resources (such as processor, memory, network, and storage)

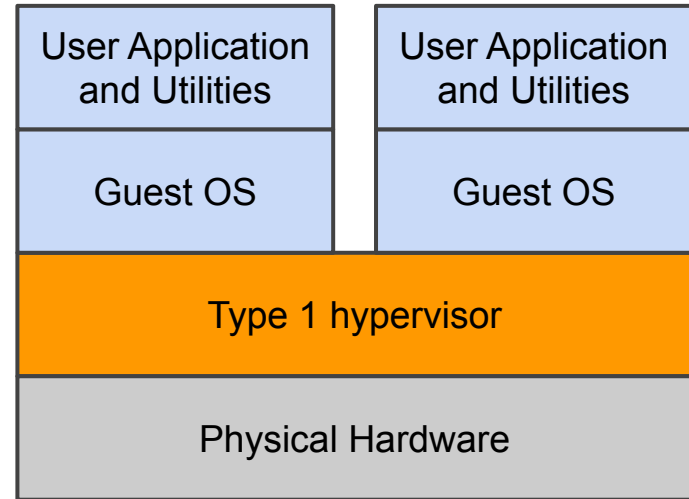
Enables **multiple VMs** to be run on a single physical host

# Type 1 hypervisor: native virtualization

**Type 1 hypervisor:** is loaded as a software layer **directly onto a physical server**

It is called **native virtualization**: the hypervisor can **directly control** the physical resources of the host

Once installed and configured, the server is then capable of supporting virtual machines as **guest OSs**

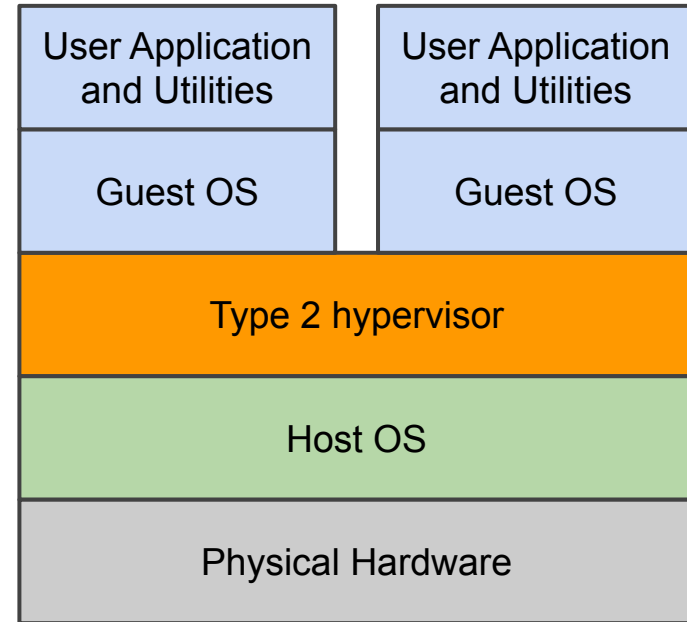


# Type 2 hypervisor: hosted virtualization

**Type 2 hypervisor:** is loaded as a software layer **on a host OS** installed on the physical server

It is called **hosted virtualization**: the hypervisor relies on the host OS to access physical resources

Once installed and configured, the host OS is capable of supporting virtual machines as **guests**



# Native vs. hosted virtualization

**Performance:** native virtualization usually performs **better** than hosted one (no extra host OS underneath!)

**Security:** native virtualization is usually more **secure** than hosted one

- fewer additional layers to protect
- host OS might be vulnerable
- users of host OS might access VM images

**Multiple environments in the same OS:** host based virtualization does not require to dedicate the full machine to VMs (typical in **clients**)

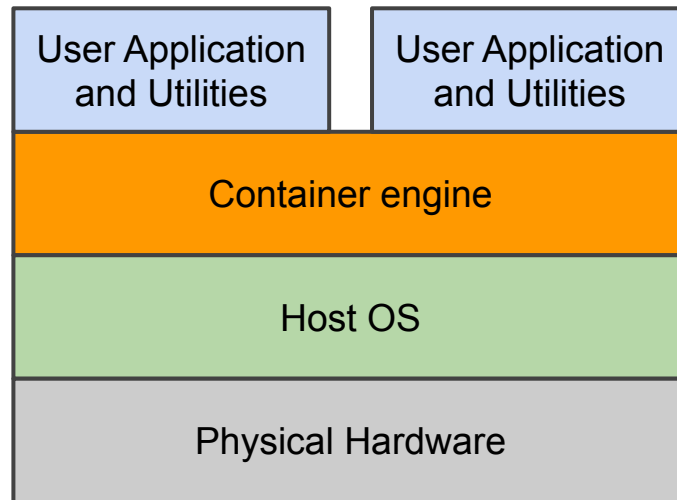
**Example:** developers that need multiple OSs can use host-based virtualization to run Unix / Linux / Windows on top of **any host OS**

# Containers: application virtualization

**Virtualization containers:** is loaded as a software layer **on a host OS** installed on the physical server

Provide an **isolated environment** for applications, which share the **same OS kernel** (smaller overhead!)

Once installed and configured, the container engine is capable of supporting ***containerized apps***





# Virtualization security

**VM escape:** a vulnerability in the hypervisor might allow VMs and virtualized applications to **access**

- the **hypervisor**
- other **VMs**
- the **host OS**

**Host OS attack:** vulnerability in host OS would allow to access guest OS **images**

**Virtualization** allows for separating services into different VMs or container applications

👍 vulnerabilities are **confined** to the VM or container

👎 **vulnerabilities** in the virtualization layers might allow for **taking full control** over the physical server and/or the host OS

# Hypervisor and infrastructure security

**Secured** in a way similar to OS:

- installed in **isolated** environment
- clean **media**
- patched regularly (**automatic updates**)
- **unused services** not installed
- **unused hardware** disconnected

**Access**: only by **administrators**  
(locally or on a separate network)

**Management traffic**: for administration and configuration

**Application traffic**: for VMs and virtualized applications

Traffic should be ideally **separated**

- different physical **interfaces**
- **VLANs**
- Software Defined Networks (**SDNs**)

# Virtual firewall

**VM Bastion Host:** separate VM running Bastion Host services: firewalls, IDS, IPS, ...

The VM runs on the hypervisor and monitors (virtual) network interfaces used by VMs

**VM host-based firewall:** Guest OS can use **host-based protection** as if it were running on physical hardware

**Hypervisor firewall:** a firewall supported directly inside the hypervisor

👍 More **efficient** than VM Bastion Host (it does not compete for resources with other VMs)

👍 More **secure**, in principle, as “invisible” by other VMs

👎 Add **complexity** to hypervisor